

# Broker Loan Submission Form



Visio Lending  
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## Broker Information

Name \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Would you like Visio to pay ☐ Individual ☐ Entity

Entity Name \_\_\_\_\_

Will you be charging YSP? YES ☐ NO ☐

YSP is paid outside of closing. Funds will be paid via ACH and processed the Wednesday following the week the loan closes.

Indicate Pts Charged to Borrower (up to \_\_\_\_\_ additional) \_\_\_\_\_

Total Points to the Broker Origination: \_\_\_\_\_ YSP: \_\_\_\_\_

## Loan Details

Property Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Purchase Price \_\_\_\_\_ Est. Value (for Refi) \_\_\_\_\_

Original Purchase price \_\_\_\_\_ Original Purchase Date \_\_\_\_\_

Loan Amount \_\_\_\_\_ LTV \_\_\_\_\_

Current Rent (if leased) \_\_\_\_\_

Annual Taxes \_\_\_\_\_ Annual Insurance \_\_\_\_\_

Annual HOA Fees \_\_\_\_\_ Existing Liens \_\_\_\_\_

Loan Needs to Close By Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

## Loan Type

Purchase ☐ Cash-Out Refi ☐ Rate/Term ☐

### Property Type

SFR ☐ 3 Units ☐

Condo ☐ 4 Units ☐

2 Units ☐

### Loan Product

Rental360 7/1 ARM ☐

Rental360 5/1 ARM ☐

Rental360 30 Yr Fixed ☐

Rental360 Portfolio+ ☐

## Comments to Account Executive

Visio Lending pays broker commission for closed loans according to this signed document. All information, including but not limited to commission percentage and payment method must be completed in full to ensure payment. Any negotiated change to commission percentage requires a new, completed form. Failure to provide an updated form prior to loan submission to OC will result in payment based on most recently submitted form.

## Required Submission Items

Date \_\_\_\_\_

Completed and Signed Submission Form

Completed VFS Application Executed

Purchase Agreement

1 Form of Borrower ID

LLC Docs (If Applicable)

## Borrower Information

Borrower Name \_\_\_\_\_

Entity Name (if applicable) \_\_\_\_\_

Owner Occupant? Yes ☐ No ☐

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## Credit Details

FICO Score \_\_\_\_\_

Foreclosure, Short Sale, Deed in Lieu in the Last 3 Years

Yes ☐ No ☐ If So, When? \_\_\_\_\_

Bankruptcy in the Last 2 Years Yes ☐ No ☐

Date Discharged or Dismissed \_\_\_\_\_

## Payment Information

How would you like your commission paid?

Wire / ACH ☐ Check / ACH ☐

You Are Also Charging 1 Point YSP.

Banking Account Information is Required When Charging YSP

Mailing Address (if check) \_\_\_\_\_

Bank Name (if wire and/or ACH) \_\_\_\_\_

Account Name (if wire and/or ACH) \_\_\_\_\_

Bank Routing number (if wire and/or ACH) \_\_\_\_\_

Bank Account Number (if wire and/or ACH) \_\_\_\_\_

## Broker Signature